

Provided by: Mycenax Biotech Inc.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/09/30	2016/12/31	2016/09/30
<b>Balance Sheet</b>			
<b>Current assets</b>			
Total cash and cash equivalents	353,598	309,771	306,554
Total Current investments in debt instrument without active market	285,160	455,399	518,940
Accounts receivable, net	62,491	23,328	12,045
Accounts receivable due from related parties, net	0	24,472	6,495
Other receivables, net	4,907	2,838	13,054
Total current tax assets	2,120	1,907	1,793
Total inventories	53,530	50,395	38,623
Total prepayments	29,397	19,989	41,790
Total other current assets	6,098	48,402	18,360
<b>Total current assets</b>	<b>797,301</b>	<b>936,501</b>	<b>957,654</b>
<b>Non-current assets</b>			
Non-current financial assets at cost, net	87,000	20,000	20,000
Total Non-current investments in debt instrument without active market	0	30,000	30,000
Total property, plant and equipment	363,043	315,000	293,351
Total intangible assets	1,960	2,342	2,373
Deferred tax assets	38,876	39,599	39,109
Total other non-current assets	39,222	45,906	51,429
<b>Total non-current assets</b>	<b>530,101</b>	<b>452,847</b>	<b>436,262</b>
<b>Total assets</b>	<b>1,327,402</b>	<b>1,389,348</b>	<b>1,393,916</b>
<b>Current liabilities</b>			
Total accounts payable	13,788	22,069	13,823
Total other payables	45,058	42,658	36,903
Other payables to related parties	0	6	0
Total other current liabilities	10,344	5,728	8,251
<b>Total current liabilities</b>	<b>69,190</b>	<b>70,461</b>	<b>58,977</b>
<b>Non-current liabilities</b>			
Total deferred tax liabilities	0	473	0
Total other non-current liabilities	2,225	2,271	1,698
<b>Total non-current liabilities</b>	<b>2,225</b>	<b>2,744</b>	<b>1,698</b>
<b>Total liabilities</b>	<b>71,415</b>	<b>73,205</b>	<b>60,675</b>
<b>Share capital</b>			
Ordinary share	1,121,180	1,120,005	1,119,385
Advance receipts for share capital	0	807	1,078
<b>Total share capital</b>	<b>1,121,180</b>	<b>1,120,812</b>	<b>1,120,463</b>
<b>Capital surplus</b>			
Total capital surplus, additional paid-in capital	266,102	621,104	620,238
Capital surplus, treasury share transactions	2,812	2,812	2,812
Capital surplus, employee share options	27,045	15,695	10,946
<b>Total capital surplus</b>	<b>295,959</b>	<b>639,611</b>	<b>633,996</b>
<b>Retained earnings</b>			
Total unappropriated retained earnings (accumulated deficit)	-73,541	-356,669	-333,607
<b>Total retained earnings</b>	<b>-73,541</b>	<b>-356,669</b>	<b>-333,607</b>
<b>Other equity interest</b>			
Total other equity, others	0	0	0
<b>Total other equity interest</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Treasury shares</b>	<b>-87,611</b>	<b>-87,611</b>	<b>-87,611</b>
Equity attributable to former owner of business combination under common control	0	0	0
Equity attributable to non-controlling interest before business combination under common control	0	0	0
<b>Total equity</b>	<b>1,255,987</b>	<b>1,316,143</b>	<b>1,333,241</b>
<b>Total liabilities and equity</b>	<b>1,327,402</b>	<b>1,389,348</b>	<b>1,393,916</b>
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	44,000	62,000
Number of shares in entity held by entity and by its subsidiaries	2,200,000	2,200,000	2,200,000

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Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2017/3rd	2016/3rd	2017/01/01To2017/09/30	2016/01/01To2016/09/30
<b>Income Statement</b>				
Total operating revenue	126,340	87,216	225,598	127,245
Total operating costs	48,376	45,319	133,204	115,327
Gross profit (loss) from operations	77,964	41,897	92,394	11,918
Gross profit (loss) from operations	77,964	41,897	92,394	11,918
Operating expenses				
Total selling expenses	6,587	2,231	13,639	6,691
Total administrative expenses	12,193	7,407	33,711	22,218
Total research and development expenses	40,393	63,429	125,435	152,415
Total operating expenses	59,173	73,067	172,785	181,324
Net operating income (loss)	18,791	-31,170	-80,391	-169,406
Non-operating income and expenses				
Total other income	4,285	12,559	18,114	40,605
Other gains and losses, net	-1,024	-4,665	-11,015	-6,843
Total non-operating income and expenses	3,261	7,894	7,099	33,762
Profit (loss) from continuing operations before tax	22,052	-23,276	-73,292	-135,644
Total tax expense (income)	-57	69	249	268
Profit (loss) from continuing operations	22,109	-23,345	-73,541	-135,912
Profit (loss)	22,109	-23,345	-73,541	-135,912
Total comprehensive income	22,109	-23,345	-73,541	-135,912
Basic earnings per share				
Total basic earnings per share	0.20	-0.21	-0.67	-1.24
Diluted earnings per share				
Total diluted earnings per share	0.20	0.00	0.00	0.00

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Accounting Title	2017/01/01To2017/09/30	2016/01/01To2016/09/30
<b>Statements of Cash Flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	-73,292	-135,644
Profit (loss) before tax	-73,292	-135,644
Depreciation expense	44,889	29,435
Amortization expense	753	743
Provision (reversal of provision) for bad debt expense	3,504	0
Interest income	-3,680	-6,235
Share-based payments	11,971	9,530
Loss (gain) on disposal of property, plan and equipment	-99	149
Impairment loss on non-financial assets	966	592
Other adjustments to reconcile profit (loss)	0	0
Total adjustments to reconcile profit (loss)	58,304	34,214
Decrease (increase) in notes receivable	0	71
Decrease (increase) in accounts receivable	-42,667	6,525
Decrease (increase) in accounts receivable due from related parties	24,472	-6,495
Decrease (increase) in other receivable	-2,160	-10,446
Decrease (increase) in inventories	-4,101	-16,588
Decrease (increase) in prepayments	-9,408	-20,214
Decrease (increase) in other current assets	-272	-329
Total changes in operating assets	-34,136	-47,476
Increase (decrease) in accounts payable	-8,281	-5,796
Increase (decrease) in accounts payable to related parties	0	-40
Increase (decrease) in other payable	3,245	1,090
Increase (decrease) in other payable to related parties	-6	0
Increase (decrease) in other current liabilities	4,616	-3,367
Increase (decrease) in net defined benefit liability	-46	-39
Total changes in operating liabilities	-472	-8,152
Total changes in operating assets and liabilities	-34,608	-55,628
Total adjustments	23,696	-21,414
Cash inflow (outflow) generated from operations	-49,596	-157,058
Income taxes refund (paid)	-212	2,245
Net cash flows from (used in) operating activities	-49,808	-154,813
Cash flows from (used in) investing activities		
Acquisition of investments in debt instrument without active market	-190,487	-250,517
Proceeds from disposal of investments in debt instrument without active market	390,726	591,444
Acquisition of financial assets at cost	-67,000	-20,000
Acquisition of property, plant and equipment	-46,604	-117,286
Proceeds from disposal of property, plant and equipment	114	0
Increase in refundable deposits	-420	439
Acquisition of intangible assets	-371	-2,036
Increase in other financial assets	-5,107	-21,301
Decrease in other financial assets	47,683	12,593
Increase in prepayments for business facilities	-30,964	-49,516
Increase in other prepayments	-9,120	0
Interest received	3,771	6,519
Net cash flows from (used in) investing activities	92,221	150,339
Cash flows from (used in) financing activities		
Exercise of employee share options	1,414	5,409
Net cash flows from (used in) financing activities	1,414	5,409
Effect of exchange rate changes on cash and cash equivalents	0	0
Net increase (decrease) in cash and cash equivalents	43,827	935
Cash and cash equivalents at beginning of period	309,771	305,619
Cash and cash equivalents at end of period	353,598	306,554
Cash and cash equivalents reported in the statement of financial position	353,598	306,554
Other items qualifying for cash and cash equivalents under the definition of IAS 7	0	0

